

GOVERNMENT CORPORATION INFORMATION SHEET (GCIS)

FOR THE YEAR **(AS OF JULY 2013)**

GENERAL INSTRUCTIONS:

1. FOR GOVERNMENT CORPORATION: THIS GCIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF RELEASE OF MEMORANDUM CIRCULAR NO. 3 AND SUBSEQUENTLY THEREAFTER, 30 DAYS FROM THE DATE OF THE STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE GOVERNMENT CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GCIS TOGETHER WITH AN AFFIDAVIT OF NON-HOLDING OF MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS). HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GCIS SHALL BE SUBMITTED/FILED.
3. THIS GCIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE GOVERNMENT CORPORATION.
4. THE GCG SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE GOVERNMENT CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GCIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE GOVERNMENT CORPORATION. THE PAGE OF THE GCIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT A SOFT COPY IN EXCEL FORMAT SAVED IN A NON-REWRITABLE CD THE GCIS TO THE GCG SECRETARIAT, ROOM 479 MABINI HALL, MALACANANG COMPOUND.
6. ONLY THE GCIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.
7. THIS GCIS MAY BE USED AS EVIDENCE AGAINST THE GOVERNMENT CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME:	NORTH LUZON RAILWAYS (NORTHRAIL) CORPORATION	DATE CREATED:
SECONDARY NAME, IF ANY.		8/22/1995
CHARTER, IF ANY.		FISCAL YEAR END: 31 December
DATE OF ANNUAL MEETING PER BY-LAWS:	1st Monday of March	CORPORATE TAX IDENTIFICATION NUMBER (TIN) 004-656-561-000
ACTUAL DATE OF ANNUAL MEETING:		URL ADDRESS: northrail.com.ph
COMPLETE PRINCIPAL OFFICE ADDRESS:	Clark Special Economic Zone, Clarkfield, Pampanga	E-MAIL ADDRESS:
COMPLETE BUSINESS ADDRESS:	3rd Floor MWSS Operations Building, Katipunan Road, Balara, Quezon City	northrail.com.ph FAX NUMBER: 709-1150 local 7107
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: Commission on Audit	ATTACHED AGENCY (if applicable):	TELEPHONE NUMBER(S): 709-1150
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:	To develop, construct, operate and manage a railroad system to serve Metro Manila, Central and Northern Luzon	GEOGRAPHICAL CODE:

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	ADDRESS
Bases Conversion and Development Authority (BCDA)	2nd Fl., Bonifacio Technology Center, 31st St., cor. 2nd Ave., Bonifacio Global City Taguig, Metro Manila
SUBSIDIARY/AFFILIATE	ADDRESS
Bataan Technology Park	BTP Complex, Sabang, Morong, Bataan
BCDA Management and Holdings, Inc.	BMHI Corporate Center - PDS C-5, Pamayanang Diego Silang Ususan, Tanitín City, Metro Manila
Clark Development Corporation	Clark Special Economic Zone Clark Field, Pampanga
Clark International Airport Corporation	Clark Freeport Zone, Angeles City, Pampanga
John Hay Management Corporation Poro Point Management Corporation	John Hay Special Economic Zone, Camp John Hay, Baguio City Poro Point, San Fernando City, La Union

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: NORTH LUZON RAILWAYS (NORTHRAIL) CORPORATION

CAPITAL STRUCTURE

AUTHORIZED CAPITAL STOCK, if applicable

	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
		1,000,000	100.00	100,000,000.00
TOTAL		1,000,000	TOTAL P	100,000,000.00

SUBSCRIBED CAPITAL, if applicable

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	12	COMMON	1,000,000			100,000,000.00	
TOTAL			1,000,000	TOTAL	TOTAL P	100,000,000.00	

PAID-UP CAPITAL, if applicable

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
					100,000,000.00	
					100,000,000.00	
TOTAL				TOTAL P	100,000,000.00	

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME:								
DIRECTORS / OFFICERS								
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	PRESIDENTIAL APPOINTEE	BOARD	STOCK HOLDER	EX-Officio	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN)	COMPENSATION PACKAGE/YR	DESIGNATION TO OTHER BOARDS OF AFFILIATES/SUBSIDIARIES
1. CONRADO K. TOLENTINO Filipino Biscayne Street, Fairview Park, Quezon City 18	Y	M	Y	President	Chairman	196-119-619	See attached Compensation and Benefits for President	
2. JESUS ENRICO MOISES B. SALAZAR Filipino 624 White St., Sunrise Subd., Cruzada, Legazpi City	Y	M	Y	Vice President and Treasurer	M	144-985-075	See attached Compensation and Benefits for Vice President	
3. ATTY. ROBERTO EUGENIO T. CADIZ Filipino Unit 1603-B, West Trade Center, 132 West Avenue, Q.C.	Y	M	Y	N/A	M	139-292-620	See attached Compensation and Benefits for NORTHRAIL Board of Directors	
4. ATTY. REAGAN DE GUZMAN Filipino 103 Woodland Townhomes, Cubao, Quezon City	Y	M	Y	N/A	N/A	168-486-910	See attached Compensation and Benefits for NORTHRAIL Board of Directors	
5. ATTY. ERNESTO L. ALBANO Filipino J. Lopez De Leon, Greenheights, Paranaque City	Y	M	Y	N/A	M	115-164-186	See attached Compensation and Benefits for NORTHRAIL Board of Directors	
6.								
7.								
8.								
9.								
10.								
INSTRUCTIONS: FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR. FOR PRESIDENTIAL APPOINTEE COLUMN, PUT "Y" IF A PRESIDENTIAL APPOINTEE "N" IF NOT. FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT. FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON. FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.								

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME:		
BOARD COMMITTEES	FUNCTION	COMPOSITION
EXECUTIVE COMMITTEE	Act on behalf of the Board in cases where it is not possible to convene and that the Executive Committee will be authorized to act on urgent matters and other purposes arising between Board Meetings	Pres. Conrado K. Tolentino - Chairman Dir. Jesus Enrico Moises B. Salazar - Member
FINANCE COMMITTEE	Responsible for reviewing and providing guidance for NORTHRAIL's financial matters such as the following, among others: a. Investment and management of funds b. Assists in coordinating NORTHRAIL financial concerns with other government agencies c. Evaluation of the financial aspect of NORTHRAIL transactions d. Assists in the preparation of funding strategies for the implementation of the project	Director Jesus Enrico Moises B. Salazar - Chairman
LEGAL-ROW COMMITTEE	1. Touch-base with local government agencies and other institutions, such as, but not limited to Chambers of Commerce and Industries in the areas where NORTHRAIL will traverse 2. Touch-base with local government officials to secure the project sites turned-ove to SINOMACH particularly in assigning "barangay tanods" to monitor NORTHRAIL alignment 3. Make proper representation with the National Housing Authority (NHA), to have funding for relocation activities for the NORTHRAIL Project included in the 4. Handles the coordination with Philippine National Railways (PNR) and with Engr. Rene S. Santiago as adviser to resolve all issues and concerns between the two agencies.	Director Jesus Enrico Moises B. Salazar - Member Pres. Conrado K. Tolentino - Member
OPERATIONS COMMITTEE	1. Reviews company policies and procedures 2. Evaluates performance problems and provides recommendation as needed. 3. Propose business policies and procedures and make suggestions for the coming business years.	Pres. Conrado K. Tolentino - Member
NOTE: USE ADDITIONAL SHEET IF NECESSARY		

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: NORTH LUZON RAILWAYS (NORTHRAIL) CORPORATION

LIST OF AFFILIATES/SUBSIDIARIES	DESCRIPTION	NATURE/ EXTENT OF INVESTMENT
1. Bataan Technology Park 2. BCDA Management and Holdings, Inc. 3. Clark Development Corporation 4. Clark International Airport Corporation 5. John Hay Management Corporation 6. Poro Point Management Corporation		BCDA Subsidiary BCDA Subsidiary BCDA Subsidiary BCDA Subsidiary BCDA Subsidiary BCDA Subsidiary

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: _____

TOTAL NUMBER OF STOCKHOLDERS: _____

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: _____

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY, IF APPLICABLE AND CURRENT ADDRESS	SHARES SUBSCRIBED			% OF OWNERSHIP	AMOUNT PAID (PhP), IF APPLICABLE	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS
	TYPE	NUMBER	AMOUNT (PhP)			
1. BASES CONVERSION DEVT. AUTHORITY BCDA Bonifacio Technology Center, Taguig City			99,998,990.00		999,999,500.00	002-219-694-0000
	TOTAL		99,998,990.00			
2. CONRADO K. TOLENTINO 18 Biscayne Street, Fairview Park, Quezon City			100.00		100.00	196-119-619
	TOTAL	1	100.00			
3. JESUS ENRICO MOISES B. SALAZAR 624 White St., Sunrise Subd., Cruzada, Legazpi City			100.00		100.00	144-985-075
	TOTAL	1	100.00			
4. ATTY. ROBERTO EUGENIO T. CADIZ Unit 1603-B, West Trade Center, 132 West Avenue, Q.C.			100.00		100.00	139-292-620
	TOTAL	1	100.00			
5. ATTY. REAGAN DE GUZMAN 103 Woodland Townhomes, Cubao, Quezon City			100.00		100.00	168-486-910
	TOTAL	1	100.00			
6. ATTY. ERNESTO L. ALBANO J. Lopez De Leon, Greenheights, Paranaque City			100.00		100.00	115-164-186
	TOTAL	1	100.00			
7.						
	TOTAL					
TOTAL AMOUNT OF SUBSCRIBED CAPITAL						
			TOTAL AMOUNT OF PAID-UP CAPITAL			

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====			
GOVERNMENT CORPORATION NAME: North Luzon Railways (NORTHRAIL) Corporation			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION	
1.1 STOCKS	0	N/A	
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations, IF APPLICABLE)	0	N/A	
1.3 LOANS/ CREDITS/ ADVANCES NHA NHA Province of Bulacan	100,000,000 30,000,000 13,175,043	Jan. 23, 2003 Feb. 12, 2004 Aug. 11, 1999	
1.4 GOVERNMENT TREASURY BILLS	0	N/A	
1.5 OTHERS Gov't Treasury Bonds Time Deposits	 1,660,187,083 1,232,887,813	 } June 10, 2011 September 22, 2011 December 6, 2011	
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY):	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION	
N/A	N/A	N/A	
3. TREASURY SHARES	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED	
N/A	N/A	N/A	
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR			Php 0.0
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED	
5.1 CASH	N/A	N/A	
5.2 STOCK	N/A	N/A	
5.3 PROPERTY	N/A	N/A	
TOTAL		P	
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
N/A	N/A	N/A	
N/A	N/A	N/A	
N/A	N/A	N/A	
N/A	N/A	N/A	
SECONDARY LICENSE/REGISTRATION WITH SEC AND/OR OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.	ASO95-008215	N/A	N/A
DATE ISSUED:	August 22, 1995	N/A	N/A
DATE STARTED OPERATIONS:	N/A (Pre-Operating)	N/A	N/A
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE FISCAL YEAR 2012 (in PhP)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
PhP4,748,150.89	14	47	

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: North Luzon Railways (NORTHRAIL) Corporation

SCHEDULE OF CAPITAL EXPENDITURE *						
PARTICULARS	SECTOR	FOREIGN COMPONENT		NG SUPPORT SUBSIDY		Bank loans
		Loan	Grant	Project	Tax	
NORTHRAIL Project Phase I	ChinaEXIM Bank	\$ 97,588,692.01				
	Other Source	Total Local Component	Total Cost	Status		
NORTHRAIL Project Phase I	Syndicated Loan Barclays Bank PLC BCDA National Government			Php 4,227,194.93 Php 55,403,922.22	Php 115,639,146.80	\$ 5,560,194.00 \$ 7,030,100.12

* Amount indicated are actual expenses paid as of 31 December 2012

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: NORTH LUZON RAILWAYS CORPORATION

INCOME STATEMENT
For the year : 2012

	Amount
INCOME	
Business and Service Income	-
Gains and Premiums(Gain on Sale of Government Securities)	26,677,341
Others	
Interest Income on Time Deposits and Investments in Gov't Securities	74,933,524
Loss on Foreign Exchange	(8,153,341)
Total Income	93,457,524
Less: Share of National Government	-
Income After Share of National Government	93,457,524
EXPENSES	
Business Expenses	
Personal Services	40,581,297
Maintenance and Other Operating Expenses	23,016,101
Financial Expenses	-
Others (Arbitration Expenses)	4,710,642
Total Expenses	68,308,040
Net Income (Loss) Before Subsidy	25,149,485
Subsidy Income	-
Net Income (Loss) Before Tax	25,149,485
Income Tax Expense	-
Net Income (Loss) After Tax	25,149,485

Notes:

- 1.) Financial Expenses incurred for debt servicing are capitalized and recorded under Project Development Cost.
- 2.) NORTHRAIL income were generated from the investment of the unutilized portion of the Barclays loan proceeds in time deposits and government securities. No dividend was remitted to the National Government because NORTHRAIL incurred a total of P240.38 million for the debt servicing of the said loan which is higher than the income it generated in investing the said funds.

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: North Luzon Railways (NORTHRAIL) Corporation

CASH FLOW STATEMENT
For the year ending 2012

CASH FLOW FROM OPERATING ACTIVITIES	Amount
Cash Inflows	Php 126,193
Cash Outflows	Php (98,249,457)
Net Cash Provided By (Used in) Operating Activities	Php (98,123,264)
CASH FLOWS FROM INVESTING ACTIVITIES	
Cash Inflows	Php 124,359,157
Cash Outflows	Php (1,605,323,329)
Net Cash Provided By (Used In) Investing Activities	Php (1,480,964,172)
CASH FLOWS FROM FINANCING ACTIVITIES	
Cash Inflows	Php 221,275,000
Cash Outflows	Php (364,703,075)
Net Cash Provided By (Used In) Financing Activities	Php (143,428,075)
Net Increase (Decrease) in Cash and Cash Equivalents	Php (1,722,515,512)
Effects of Exchange Rate Changes on Cash and Cash Equivalents	Php (99,167,973)
Cash and Cash Equivalents, Beginning of Period	Php 3,058,644,962
Cash and Cash Equivalents, End of Period	Php 1,236,961,477

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: North Luzon Railways (NORTHRAIL) Corporation

For the year ending 2012

CASH AND INVESTMENT BALANCE REPORT

	AMOUNT (In Php)	TERM (No. of Days)	RATE (Per Annum)	DATE	
				Issue	Maturity
I. Cash on Hand					
II. Cash in Banks					
Peso					
Land Bank of the Philippines	Php 87,812				
Development Bank of the Philippines	Php 577,225				
Philippine Postal Savings Bank	Php 34,236				
Philippine National Bank	Php 30,661				
Land Bank of the Philippines	Php 1,760,683				
USDollar					
Development Bank of the Philippines	Php 49,186				
Philippine National Bank	Php 82,864				
Bangko Sentral ng Pilipinas	Php 1,450,998				
Time Deposits					
Local Currency	Php 107,000,000	41 days	3.3125%p.a.	11/22/2012	1/2/2013
Local Currency	Php 111,050,976	33 days	3.5000%p.a.	12/6/2012	1/8/2013
Local Currency	Php 21,000,000	7 days	1.7250%p.a.	12/27/2012	1/3/2013
Foreign Currency	Php 980,682,839	30 days	1.5000%p.a.	12/20/2012	1/22/2013
Foreign Currency	Php 13,153,999	24 days	1.3000%p.a.	12/27/2012	1/29/2013
III. Net Deposits with BTr					
IV. Special Series (Treasury Bills) with Bangko Sentral (Identify those under trust agreements)					
V. Special Series Placements with BTr (Identify those under trust agreements)					
VI. Investments in Other Securities					
FXTN 10-42	Php 62,414,722		9.125%	10/12/2011	9/4/2016
FXTN 20-17	Php 35,077,499		8.000%	2/16/2012	7/19/2031
FXTN 25-07	Php 82,198,064		8.000%	2/16/2012	9/30/2035
FXTN 25-09	Php 370,521,322		7.625%	2/16/2012	9/29/2036
ROP 30	Php 147,607,284		9.500%	6/29/2012	2/2/2030
ROP 34	Php 519,187,810		6.375%	6/29/2012	10/23/2034
ROP 37	Php 443,180,382		5.000%	6/29/2012	1/13/2037
VII. Others					

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: North Luzon Railways (NORTHRAIL) Corporation
BALANCE SHEET (As of 31 December 2012)

ASSETS		Amount	
Current Assets			
Cash & Cash Equivalents	Php		4,073,664
Short-Term Investments	Php		1,232,887,813
Receivables (net)	Php		68,018,413
Inventories			
Prepayments and Deferred Charges	Php		6,039,393,043
Gross International Reserves	Php		-
Others	Php		1,329,089
Total Current Assets	Php		7,345,702,022
Non-Current Assets			
Long-term Receivables (net)	Php		143,791,269
Long-term Investments (net)	Php		1,662,887,083
Property, Plant & Equipment (net)	Php		23,571,131
Investment Property	Php		9,301,349,079
Intangible Assets			
Others	Php		3,761,726,787
Total Non-Current Assets	Php		14,893,325,350
	TOTAL ASSETS	Php	22,239,027,372
LIABILITIES AND EQUITY			
Current Liabilities			
Trade and Non-Trade Payables	Php		17,919,155
Current Portion of Long-term Debt	Php		-
Deposit Liabilities	Php		-
Currency in Circulation	Php		-
Securities sold under agreements to repurchase	Php		-
Current Liabilities of Water Districts	Php		-
Others	Php		385,354,578
Total Current Liabilities	Php		403,273,734
Non-Current Liabilities			
Deposit Payables	Php		-
Bills Payable	Php		-
Bonds Payable	Php		-
Notes Payable	Php		-
Mortgage Payable	Php		-
Loans and Advances Payable	Php		16,549,540,998
Accrued Retirement Benefits	Php		-
Deferred Credits	Php		41,984,906
Non-Current Liabilities of Water Districts	Php		-
Others	Php		-
Non-Current Liabilities	Php		16,591,525,904
	TOTAL LIABILITIES	Php	16,994,799,638
Equity			
Government Equity	Php		4,109,583,797
Capital Stock	Php		100,000,000
Restricted Capital	Php		-
Retained Earnings	Php		1,034,643,938
Others	Php		-
TOTAL EQUITY	Php		5,244,227,735
	TOTAL LIABILITIES AND EQUITY	Php	22,239,027,372