

**NORTH LUZON RAILWAYS CORPORATION**  
**Report on Borrowings Guaranteed and Relent by the National Government**  
**As of 30 June 2017**  
**(In Million)**

	Creditor/ Loan No.	Loan date	Amount Authorized (Per Loan Agreement)	Amount Availed/Drawn (Orig. Currency) As of 31 Mar. 2017	TERMS			First Repayment Date	Last Repayment Date	OUTSTANDING BALANCE (As of 30 Jun. 2017)		
					Interest Rate	Mode of Payment	Maturity & Grace Period (No. of Yrs)			Original Currency	US Dollar Equivalent	Peso Equivalent
<b>A. NG Guaranteed</b> 1. Short-Term Loans 2. Medium-Term Loans 3. Long-Term Loans	Barclays Bank PLC	14-Feb-08	\$ 90.00	\$ 90.00	6 mos. LIBOR + 3.465 (4.37810 %)	Semi-Annual	10 yrs inclusive of 4 yrs grace	28-Mar-12	28-Mar-18	\$ 13.85	\$ 13.85	Php 698.76
<b>B. NG Relent</b> 1. Short-Term Loans 2. Medium-Term Loans 3. Long-Term Loans												
<b>GRAND TOTAL</b>									\$ 13.85	\$ 13.85	Php 698.76	

Note: Foreign Exchange Rate used as of 30 June 2017 (Php 50.466:US\$1)

PREPARED BY:

  
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CERTIFIED CORRECT:

  
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