

NORTH LUZON RAILWAYS CORPORATION
Report on Borrowings Guaranteed and Relent by the National Government
As of 31 December 2016
(In Million)

	Creditor/ Loan No.	Loan date	Amount Authorized (Per Loan Agreement)	Amount Availed/Drawn (Orig. Currency) As of 30 Sept. 2016	TERMS			First Repayment Date	Last Repayment Date	OUTSTANDING BALANCE (As of 30 Dec. 2016)		
					Interest Rate	Mode of Payment	Maturity & Grace Period (No. of Yrs)			Original Currency	US Dollar Equivalent	Peso Equivalent
A. NG Guaranteed 1. Short-Term Loans 2. Medium-Term Loans 3. Long-Term Loans	Barclays Bank PLC	14-Feb-08	\$ 90.00	\$ 90.00	6 mos. LIBOR + 3.465 (4.37810 %)	Semi-Annual	10 yrs inclusive of 4 yrs grace	28-Mar-12	28-Mar-18	\$ 20.77	\$ 20.77	Php 1,034.58
B. NG Relent 1. Short-Term Loans 2. Medium-Term Loans 3. Long-Term Loans												
GRAND TOTAL									\$ 20.77	\$ 20.77	Php 1,034.58	

Note: Foreign Exchange Rate used as of 31 December 2016 (Php 49.813:US\$1)

PREPARED BY:


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CERTIFIED CORRECT:


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